

Senior Property Tax Relief Application

Staff Use Only									
Application	n Deadline		08 / 01 / 23						
Appointme	ent Date	/	/	Time	:				
Approved	☐ YES □] NO	Amount	\$					

Qualifications

Dear Prospective Applicant,

The Town of Bridgton is now accepting applications for the Senior Property Tax Assistance Program. To qualify for this program, you must meet <u>all</u> of the following qualifications:

- 1.) Applicant must be at least 70-years of age.
- 2.) Applicant must have a homestead in the Town of Bridgton
- 3.) Applicant must have been a resident in the Town of Bridgton for a minimum of 20-years
- 4.) Applicant's combined household income must be below 80% of the current United States Department of Housing and Urban Development median family income.
- 5.) Applicant's property taxes must be current

How to Apply for the Senior Property Tax Assistance Program

Step 1: Please call: 207-647-8786 and ask for the Senior Tax Program or Email taxrelief@bridgtonmaine.org to get an application. Applications must be submitted prior to 08/01/2023. (For more information on qualifications please see Page 2)

<u>Step 2</u>: Fill out the attached application and provide the following information:

- 2021 + 2022 Tax Filings (1040, 1040A, or 1040EZ) If you do not file taxes, please submit 1099's or other forms of income verification. (Please see page 2 for list of qualifying income)
- For Rental Properties, please provide a copy of your lease agreement.

Step 3: Please return your application and supporting documentation prior to the 08/01/2023 deadline to:

Town of Bridgton - Senior Tax Assistance 3 Chase Street, Suite 1 Bridgton, ME 04009

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Return via email to taxrelief@bridgtonmaine.org

<u>Step 4</u>: On Wednesday, August 16, 2023, we will have in-person appointments with each applicant to review applications and supporting documentation to determine eligibility. A program representative will reach out to you with your appointment time.

Please be sure to leave current contact information should we need any additional information from you and to notify you of your appointment time.

What Qualifies as income?									
Compensation for services: Including wages, salaries, tips, fees, commissions, fringe benefits & similar items	Gains derived from dealings in property (Capital or Other)								
Gross income derived from business	Rents from real estate								
Interest	Dividends								
Royalties	Annuities								
Alimony and separate maintenance payments received	Income from discharge of indebtedness								
Pensions	Income from an interest in an estate or trust								
Distributive share of partnership gross income	Unemployment compensation								
IRA distributions	Social security benefits								

Number in Household	1 Person	2 Person	3 Person	4 Person	5 Person	6 Person	7 Person	8 Person
Extremely Low	Below							
(30%) Income Limits	\$18,800	\$21,500	\$24,200	\$26,900	\$29,050	\$31,200	\$33,350	\$35,500
Low Income	Below							
(50%) Income Limits	\$31,350	\$35,850	\$40,350	\$44,850	\$48,400	\$52,000	\$55,600	\$59,200
Moderate Income	Below							
(80%) Income Limits	\$50,200	\$57,400	\$64,550	\$71,750	\$77,500	\$83,200	\$88,950	\$94,700

Applicant Na	ame												
Date of Birth	1				Years as a Bridgton Resident					Rent or Own?	☐ Rent ☐ Own		
Number of Persons in Household							Total Hou	sehold In	d Income \$				
Physical Add	dress												
City						Stat	State				Zip Code		
Mailing Address (if different than above)													
City						Stat	State				Zip Code		
Phone #		Preferred			Method of Contact ☐ Phone ☐ Mail					□ Email (Ente	r Below)		
Email													